

FORM G
INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS

1.	Name of the corporate debtor	EARTH GRACIA BUILDCON PRIVATE LIMITED
2.	Date of incorporation of corporate debtor	28 th August 2012
3.	Authority under which corporate debtor is incorporated / registered	Registrar of Companies, NCT of Delhi & Haryana
4.	Corporate identity number / limited liability identification number of corporate debtor	U70109DL2012PTC241159
5.	Address of the registered office and principal office (if any) of corporatedebtor	Registered Office: B-100, Second Floor, Naraina Industrial Area, Phase-1 Delhi West Delhi DL 110028 Communication Address (RP office): A-1/B, Third Floor, T-02. Sector-16, NOIDA, U.P.201301
6.	Insolvency commencement date of the corporate debtor	17 th January 2019
7.	Date of invitation of expression of interest	05 th October, 2019
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	As mentioned in detailed Invitation for expression of Interest. It will be sent to Resolution Applicants through mail and Detail EOI also Posted on website http://www.earthgraciacirp.com
9.	Norms of ineligibility applicable under section 29A are available at:	As mentioned in detailed Invitation for expression of Interest. It will be sent to Resolution Applicants through mail and Detail EOI also Posted on website http://www.earthgraciacirp.com
10.	Last date for receipt of expression of interest	21 st October, 2019
11.	Date of issue of provisional list of prospective resolution applicants	26 th October, 2019
12.	Last date for submission of objections to provisional list	31 st October, 2019
13.	Date of issue of final list of prospective resolution applicants	4 th November, 2019
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	31 st October, 2019

15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Only such applicants that meet the eligibility criteria (as per point no. 8 above) and have signed the non-disclosure agreement and undertaking, will be provided access to the request for resolution plan, evaluation matrix, information memorandum. The applicant can raise specific request at e-mail egb.cirp@gmail.com . Further, prospective resolution applicants should regularly visit the website (http://www.earthgraciacirp.com) to keep themselves updated regarding classifications, amendments or extensions of time, if any.
16.	Last date for submission of resolution plans	30 th November, 2019 upto 18:00 hours
17.	Manner of submitting resolution plans to resolution professional	Resolution plan shall be submitted in the sealed envelope address to Resolution Professional. Details will be provided in the “Request for Resolution Plan” document.
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	12 th December, 2019
19.	Name and registration number of the resolution professional	Name: Manisha Rawat Regn. No. IBBI/IPA-002/IP-N00233/2017-18/10684
20.	Name, Address and email of the resolution professional, as registered with the Board	Name: Manisha Rawat A-1/B, Third Floor, T-02, Sector 16, Noida-201301 Email id: manisharawatfcs@gmail.com
21.	Address and email to be used for correspondence with the resolution professional	A-1/B, Third Floor, T-02, Sector 16, Noida-201301 Email id: egb.cirp@gmail.com
22.	Further Details are available at or with	http://www.earthgraciacirp.com and Ms. Manisha Rawat (Resolution professional) at A-1/B, Third Floor, T-02, Sector 16, Noida-201301
23.	Date of publication of Form G	5 th October, 2019

- i) RP / COC shall have discretion to change the criteria for the EOI at any point of time;
- ii) RP/COC reserves the right to cancel or modify the process/application without assigning any reason and without any liability whatsoever.

Name: Manisha Rawat
Resolution Professional – Earth Gracia Buildcon Private Limited
Regn. No. IBBI/IPA-002/IP-N00233/2017-18/10684
A-1/B, Third Floor, T-02, Sector 16, Noida-201301
Email id: manisharawatfcs@gmail.com

Date: 05.10.2019
Place: DELHI